

Peter Gruenberger  
212-310-8555  
peter.gruenberger@weil.com

August 12, 2011

BY HAND

Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

**Re: ADR Procedures Order dated 9/17/09 ("Order")**  
**Twenty-First Status Report**

Dear Judge Peck:

The four Mediators have requested again, your Honor, that I submit this monthly report (the twenty-first) to the Court pursuant to Order ¶13. Debtors will file this report on the docket in advance of the August 17, 2011 omnibus hearing.

In the just-ended 31-day period, Debtors have served fourteen additional ADR Notices, bringing the total number of such notices served to 158 on 184 counterparties. Also during the immediately past reporting period, Debtors achieved settlements with counterparties in eight additional ADR matters, five as a result of mediation. Upon closing of these settlements, Debtors will have received an aggregate total of \$881,414,670.55 new dollars for the Debtors' estates. Settlements have now been obtained in 97 ADR matters involving 111 counterparties.

To date, of the 53 ADR matters that have reached the mediation stage and have been concluded, 48 have been settled in mediation. Only five mediations have terminated without settlement. Nine additional mediations have been scheduled to commence on the following dates: August 23 and 31; and September 8 (2), 9, 12, 15, 22 and 23, 2011.

Respectfully submitted,



Peter Gruenberger  
WEIL, GOTSHAL & MANGES LLP  
Attorneys for Debtors  
and Debtors in Possession

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cc: Jacob Esher, Esq.  
James Freund, Esq.  
David Geronemus, Esq.  
Ralph Mabey, Esq.  
David Cohen, Esq.  
(all cc's via E-mail)